



## 2024-2025 AGGREGATE VERIFICATION (V5) WORKSHEET

**Federal Student Aid Programs.** Your Free Application for Federal Student Aid (FAFSA) was selected for verification which compares your information to your financial documents. This is a federal requirement under 34CFR. If there are any differences, corrections will be made to the FAFSA and sent to the U.S. Department of Education for confirmation.

### STUDENT INFORMATION

Student Name	Rust College ID#
Rust College Email	Phone Number (Include Area code)
Permanent Address	
City/State/Zip	Birthdate

### HOUSEHOLD INFORMATION

#### DEPENDENT STUDENT:

**I am considered a dependent student, and must provide parental information on the FAFSA.**

All household members include:

- Yourself
- Your parent(s) even if you don't live with your parent(s) (including a stepparent, biological parents who live together but are not married, same sex parents that are married, as recognized by state or foreign country).
- Your parent(s) other children if your parent(s) will provide more than half of their support from July 1, 2024, through June 30, 2025, or if the other children would be required to provide parental information if they were completing a FAFSA for 2024-2025. Include children who meet either of these standards,
- Other people only if they now live with your parent(s), and your parent(s) will provide more than half of their support and will continue to provide more than half of their support from July 1, 2024, through June 30, 2025.

#### INDEPENDENT STUDENT:

**I am considered independent which does not require parental information on the FAFSA.**

All household members include:

- Yourself
- Your spouse, if married. Must include same sex spouses as recognized by state or foreign country.
- Your children, if any, if you will provide more than half of their support from July 1, 2024, through June 30, 2025, or if the child would be required to provide your information if they were completing a FAFSA for 2024-2025. Include children who meet either of these standards, even if they do not live with you.
- Other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2024, through June 30, 2025.

#### **What you MUST do:**

- Collect your and your spouse's (if married) and parents(s) (for dependent students only) 2022 Tax Return Transcript, all W-2 and 1099 forms issued, and "Verification of Non-Filing Letter".
- Complete all sections of this form according to your dependency status in Blue or Black ink only. **Incomplete worksheets cause delays and will be returned for completion.**
- You and one parent must complete and sign this form (for dependent students only).
- Bring, fax, or mail your completed form to the Rust College Financial Aid Office.
- Do not make any additional income/ household size/ number in college corrections to the FAFSA once this form has been submitted.
- Contact Rust College Financial Aid Office if you have questions completing this form.

Student's Name	Age	Relationship
		<b>SELF</b>
Family Members	Age	Relationship to Student
		<b>Parent 1</b>
		<b>Parent 2</b>



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### INCOME TAX FILING STATUS

- **FOR THOSE THAT FILED A 2022 TAX RETURN**- As part of federal student aid eligibility, students, parents, and spouses (as appropriate), will be required to consent and approve sharing and importing income and tax information from the IRS to the FAFSA form, even if the attempt to obtain or use such data is ineffective. If 2022 income tax return information was not available or could not be used, the student should provide the institution with 2022 IRS Tax Return Transcript(s) or a signed copy of the 2022 income tax return and applicable schedules. To obtain an IRS Tax Return Transcript, go to [www.IRS.gov](http://www.IRS.gov) and under the Tools HEADING SELECT "Get Transcript of Your Tax Records", then select "Get Transcript by mail", then request the "IRS Tax Return Transcript", OR call 1(800) 908-9946
- **FOR THOSE THAT DID NOT FILE A 2020 TAX RETURN**- Please attach and submit copies of all 2022 IRS W2(s) AND a "Verification of Non-Filing Letter" if you answered that you worked but were not required to file a 2022 Tax Return **OR** if Independent, you did not work and had no income earned from work in 2022. You can request copies of W2(s), 1099(s), and Verification of non-filing letter online at [www.IRS.gov](http://www.IRS.gov) **OR** by calling 1-800-829-1040 **OR** by completing the IRS form 4506-T, **OR** by visiting your local IRS office.

STUDENT	PARENT	Please READ and FOLLOW all given instructions provided below <i>Do Not leave this section blank.</i>		
		<ul style="list-style-type: none"> <li>• <b>Dependent students</b>- <i>must</i> have parent information; therefore, <b>TWO</b> "statements" must be selected in this section. <b>ONE</b> for the (Student) and <b>ONE</b> for the (Parent).</li> <li>• <b>Independent students</b>- <i>must</i> select <b>ONE</b> box (Student) in the chart below.</li> </ul>		
		I was <b>NOT</b> employed, did <b>NOT</b> have earnings, and was <b>NOT</b> required to file an IRS Tax Return in 2022. <ul style="list-style-type: none"> <li>• <b>Request a 2022 "Verification of Non-Filing Letter"</b> for you/ your spouse (if independent) or parent(s) (if dependent) from the IRS and attach it to this form. To order a free VNF Letter, please visit <a href="http://www.IRS.gov">www.IRS.gov</a> and complete form 4506-T, check Box 7.</li> </ul>		
		I was <b>unable to transfer my income information</b> and will attach a copy of the <b>2022 IRS Tax Return Transcript</b> or a <b>signed copy of the 2022 IRS Tax Return</b> to this form. <ul style="list-style-type: none"> <li>• <b>Copies of an Account Transcript are not accepted.</b></li> <li>• <b>If you/ your spouse (if independent) or parents (if dependent) have filed separate returns, copies from each individual must be submitted for processing.</b></li> </ul>		
		I filed a tax return and later amended my taxes. <ul style="list-style-type: none"> <li>• <b>Copies of the original 2022 Tax Return Transcript AND a signed copy of the 1040X form are attached to this form.</b></li> </ul>		
5c	5c	I was employed and had income but was not required to file a 2022 Tax Return. <ul style="list-style-type: none"> <li>• <b>Complete the Chart below: list all employer(s) and the amount that was earned in 2020.</b></li> <li>• <b>Attach copies of all 2022 W-2 and 1099 Forms.</b></li> <li>• <b>Request a 2022 "Verification of Non-Filing Letter"</b> for you/ your spouse (if independent) or parent(s) (if dependent) from the IRS and attach it to this form. To order a free VNF Letter, please visit <a href="http://www.IRS.gov">www.IRS.gov</a> and complete form 4506-T check Box 7.</li> </ul>		
Non-Tax Filers with 2022 earnings are federally required to submit a copy of all W-2(s) and 1099 forms from each employer to Rust College Student Financial Aid with the form.				
COMPLETE CHART ONLY IF BOX 5C ABOVE IS CHECKED	Employer's Name		2022 Amount Earned	IRS W-2 Attached?

Each person signing certifies that all information reported is complete and correct. Each person also understands that if any section is left blank, any document(s) that are listed as "required" but not submitted is considered incomplete and aid will NOT be granted. I/We, understand that all formal communication is sent to the preferred email account established for electronic communication from the Office of Student Financial Aid at Rust College about required or follow-up document request, and that any "Received or Incomplete" requested information can also be accessed through the Student Self-Service portal for Financial Aid. The student and at least one parent whose information was reported on the 2024-2025 FAFSA must manually sign and date this worksheet in ink.

**Warning:** If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

Student

Date

Parent

Date



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## IDENTITY AND STATEMENT OF EDUCATIONAL PURPOSE

In order to complete the verification process, you, the student must appear **IN PERSON** at Rust College to verify his or her identity by presenting a valid government- issued photo identification (ID), such as, but not limited to, a state issued driver's license, other state-issued ID, or passport. Rust College will maintain a copy of the student's photo ID that is annotated with the date it was received and the name of the official at the institution authorized to collect the student's ID. **This section must be completed in the presence of a financial aid administrator.**

**OR**

**If you are Unable to appear IN PERSON at Rust College** to verify your identity, you the student must provide to the institution: (a) A copy of the unexpired valid government- issued photo identification (ID) that is acknowledged in the notary statement below, or that is presented to a notary, such as but not limited to, a driver's license, other state- issued ID, or passport; and (b) the original Statement of Educational Purpose provided below, which must be notarized. If the notary statement appears on a separate page than the Statement of Educational Purpose, there must be a clear indication that the Statement of Educational Purpose was the document notarized. **This section must be completed in the presence of a Public Notary.**

### Statement of Educational Purpose **(COMPLETE THIS SECTION IF YOU ARE IN PERSON)**

I certify that, I (*print student name*) \_\_\_\_\_, am the individual signing this Statement of Educational Purpose and that the federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending the Rust College for 2024-2025.

Student Signature \_\_\_\_\_ Date \_\_\_\_\_

Student ID Number \_\_\_\_\_

Financial Aid Administrator Signature \_\_\_\_\_ Date \_\_\_\_\_

### Notary's Certificate of Knowledge **(ONLY COMPLETE THIS SECTION IF YOU ARE UNABLE TO APPEAR IN PERSON)**

State of \_\_\_\_\_ City/County of \_\_\_\_\_ on \_\_\_\_\_ Date \_\_\_\_\_

Before me, \_\_\_\_\_ Notary's Name personally appeared, \_\_\_\_\_ Printed Name of Signer

And provided to me on basis of satisfactory evidence of identification. \_\_\_\_\_ Type of Government-Issued Photo ID Provided

To be the above-name person who signed the foregoing instrument.

Witness my hand and official seal \_\_\_\_\_ Notary Signature

SEAL

\_\_\_\_\_ Date Commission Expires